

Maxwell Gilliam, CFP®

Bright Financial Advisors, Inc.

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Maxwell Gilliam that supplements the Bright Financial Advisors, Inc. brochure. You should have received a copy of that brochure. Contact us at 269-373-2700 if you did not receive Bright Financial Advisors, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Maxwell Gilliam (CRD # 7715981) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Maxwell Gilliam

Year of Birth: 1997

Formal Education:

- Western Michigan University, BS Personal Financial Planning, 5/2021

Business Background:

- Bright Financial Advisors, Inc., Associate Advisor, 5/2021 - Present
- Western Michigan University, Student, 05/2017 - 05/2021
- Cottage Inn Pizza Corp., Manager, 12/2017 - 4/2021
- Project Manager, Moccia Lawn and Landscaping, 8/2016 - 8/2017
- Kroger, Coffee Shop Clerk, 2/2014 - 8/2015

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Gilliam has no required disclosures under this item.

Item 4 Other Business Activities

Maxwell Gilliam is not actively engaged in any other business or occupation (investment-related or otherwise) beyond his capacity as Associate Advisor of Bright Financial Advisors, Inc.. Moreover, Mr. Gilliam does not receive any commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Maxwell Gilliam does not receive any additional compensation beyond that received as an Associate Advisor of Bright Financial Advisors, Inc..

Item 6 Supervision

Andrew M. Price is responsible for supervising the advisory activities of Maxwell Gilliam. Mr Price can be reached at (269) 373-2700.

In the supervision of our associated persons, advice provided is limited based on the restrictions set by Bright Financial Advisors, Inc., and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.